

**Name of Patient:**

## Physical Therapy Patient Information

Name \_\_\_\_\_ Age \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Preferred phone #     Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_  
What's the earliest/latest we can phone your home? \_\_\_\_\_  
Email \_\_\_\_\_ Gender identity \_\_\_\_\_ Pronoun pref \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Date of Injury (if applicable) \_\_\_\_\_ Date Last Worked \_\_\_\_\_

## Emergency Contact

Name \_\_\_\_\_ Relation \_\_\_\_\_ Phone # \_\_\_\_\_

## Insurance Information

Insurance Company \_\_\_\_\_ Insurance Plan Name \_\_\_\_\_  
Primary Insurance Holder's name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Employer Name \_\_\_\_\_  
Insurance Phone \_\_\_\_\_ Insurance Fax \_\_\_\_\_  
ID number \_\_\_\_\_ Group Number \_\_\_\_\_

## Referring Physician or Practitioner

Name \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_



**Name of Patient:**

## Patient Medical History

Why were you referred to physical therapy?

Please describe how and when your injury occurred.

In the last year have you undergone any surgical procedures?

Yes      No

In the last year have you been admitted to a hospital?

Yes      No

What was the condition/surgery that required hospitalization?

Is this condition the reason you were referred for physical therapy?

Yes      No

Have you received any physical therapy treatment during the past year?

Yes      No

If yes, what treatment was administered?

Please tell us about your activities at work and at home

Occupation

Is the majority of your day spent:    sitting    standing    walking

At the present time, what are the most difficult tasks for you to perform?

at work:

at home:

What is the heaviest object you lift at work?

weight of this object?

How many times do you lift object daily?

Have you been able to work?    yes    no    If no: What was the last day you worked?

If you are unable to work at your regular job, do you expect to return to other work?    yes    no

Have you received any special tests related to your injury/condition?    yes    no

If yes, please specify:

What is the heaviest object you lift at home?

weight of this object?

How many times do you lift object daily?

What type of exercise activities are you currently doing, and how many times a week?

What are your hobbies?

What are your goals for treatment?

**Name of Patient:****Patient Medical History (continued)**

Are you taking medications?    yes    no                      If yes, what type and for what condition?

Are you taking supplements?    yes    no                      If yes, what kind?

**do you have a history of:**

seizures	yes	no	diabetes	yes	no	unexplained	yes	no
cancer	yes	no	dizziness	yes	no	weight loss		
stroke	yes	no	night sweats	yes	no			
falls	yes	no	cough over 2 weeks	yes	no	exposure/	yes	no
			fever over 2 weeks	yes	no	treatment TB		

**Cardiovascular**

high blood pressure	yes	no
heart disease	yes	no
pace maker	yes	no

**Urogenital**

urination frequency during	day	night
burning	yes	no
dribbling	yes	no

**Women's Health**

hot flashes	yes	no
night sweats	yes	no
do you use birth control?	yes	no
pain with intercourse	yes	no
vaginal delivery?	yes	no
cesarean section?	yes	no
episiotomy	yes	no
Are you now or is there a chance that you may be pregnant?	yes	no

menstruation cycle length

age at first period

date of last period

number of pregnancies

number of full term

delivery complications

PATIENT SIGNATURE

GUARDIAN SIGNATURE

THERAPIST SIGNATURE

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**Bowel**

gas	yes	no
bloating	yes	no
diarrhea	yes	no
constipation	yes	no
food allergies	yes	no
blood in stool	yes	no

frequency of bowel movements

time of day you usually eliminate

**Endocrine System**

average hours of sleep per night

what time do you go to bed?

do you sleep through the night?

how often do you wake up during the night?

**Men's Health**

pain with ejaculation	yes	no
pain with intercourse	yes	no
pelvic pain	yes	no

**Other information to share?** (use back if needed)

DATE

DATE

DATE



Name of Patient:

## Release of Information

I hereby authorize re:fit to release my records to insurance companies, employer insurance groups, health plans, intermediaries, and physicians in connection with the program of physical therapy. Further, I authorize re:fit to release any physical therapy notes for the services provided to me by re:fit to physicians and clinicians associated with my treatment. Further, I authorize re:fit to release any physical therapy notes for billing or collection agents of re:fit. Further, I authorize re:fit to release information to my other healthcare providers. I may revoke my authorization and consent at any time for any reason providing written notice to re:fit. This authorization shall not conflict with any internal policy regarding release of information, which will have priority. This authorization is not intended to allow the release of records regarding my treatment for services requiring a restricted release under State or Federal law. *I understand that if I elect to receive Neuro Emotional Technique (NET), it is not traditional Physical Therapy and therefore is not part of that licensed service.*

My signature below indicates that I have read and understand this agreement and agree to be bound by it.

SIGNATURE

PRINT NAME

DATE

## Patient Cancellation and Payment Policy - Physical Therapy

Re:fit patients are seen by appointment only. Scheduling is based on a first-come first-served basis. To receive the full benefit of your session, please arrive on time. If you are going out of town or need to miss an appointment, please cancel any "standing appointments" as soon as possible.

Do you have health insurance?      yes      no

Will you be submitting this invoice to insurance?      yes      no

If you are not submitting to insurance or do not have insurance, how would you like to receive the Good Faith Estimate?

printed      electronically

**Cancelling An Appointment With No Charge/ 24 Hours:** To cancel an appointment with no charge we require at least twenty-four (24) hour notice. This notice must be given directly to re:fit by calling 847-657-0881. *Notice provided to a therapist is not sufficient.*

**75% Cancellation Fee/ 6-24 Hours:** If you call re:fit directly and cancel your appointment between 6-24 hours of the scheduled time, there will be a 75% fee of the visit's charge.

**Full Price Cancellation Fee/ 0-6 Hours or No Show Fee:** If you cancel less than 6 hours before your scheduled visit, or if do not call to cancel an appointment, you will be charged the full price of the session.

**Payment Policy:** Payment is due at time of service.

Collection Action:

I, the undersigned, understand and agree that if collection action should become necessary for recovery of any monies due under services rendered or products purchased, I am responsible for any and all collection costs, court costs, and attorney fees. I also understand and agree that accounts with balances outstanding more than thirty days from the date of service or purchase will be charged a service fee of 5% per month of the outstanding balance, until the balance is paid in full.

By signing below, I agree to abide by the Cancellation and Payment Policies of re:fit, p.c.

PATIENT SIGNATURE

DATE

**Name of Patient:**

## HIPAA Privacy Policy

**In compliance with The Health Insurance Portability and Accountability Act (HIPAA) re:fit is informing you of your privacy rights. Please review the information carefully.**

**What is HIPAA?** HIPAA is a law passed by Congress in 1996 to improve the efficiency and effectiveness of the healthcare system. It requires health care professionals to adhere to privacy and security standards in order to protect their patient's Personal Health Information (PHI). PHI is confidential information about a patient, including demographic information.

**What are my rights under HIPAA?** Under HIPAA you have a right to request the following as long as a request is made in writing to the attention of the Privacy Officer and applicable fees are paid. There is a possibility that your request may be denied. If your request is denied we will explain why it was denied in writing.

- You have a right to inspect and obtain a copy of your PHI. We will respond to your request within 30 days. In most cases your request will be honored and a copy of your PHI will be mailed to you.
- You have a right to request an amendment of PHI. If you feel that your PHI is inaccurate or incomplete, you may request an amendment to your PHI. We will respond to your request within 60 days. If we honor your request we will amend your PHI and notify you and applicable parties. We will deny your request if we determine your PHI to be correct or complete, if your request was not created by us, or if PHI is not available for inspection.
- You have the right to know what disclosure(s) of your PHI have been made. You have a right to request a listing of who your PHI was sent to, when it was sent, what content of your PHI was sent and for what purpose. We will respond to your request within 60 days. There will be no charge to you for an initial request. Additionally, your request may not include disclosures made for national security reasons, to law enforcement officials/correctional facilities, or disclosures made prior to April 14, 2003.
- You have a right to request confidential communications of PHI. We will honor all reasonable requests to keep communications confidential. A reasonable request is one that specifies an alternative address, gives other means of contact and provides detailed information on how payment will be handled.
- You have a right to request restrictions on the use and disclosure of PHI, however we are not required to agree to your request. Your request must state specific restrictions requested and to whom the restrictions would apply.
- You have a right to receive a hard copy of this notice. This notice can also be accessed on our website [www.refitinc.com](http://www.refitinc.com).

**How will re:fit use and disclose PHI under HIPAA?** HIPAA allows us to use and disclose your PHI for the purposes of treatment, payment and healthcare operations. We will specifically use and disclose your PHI to communicate with your physician and to, upon request, assist your insurance company with the processing of your claims. Additionally, we will use your basic demographic information to notify you of new services or facilities. Your authorization is not required for use and disclosure of PHI for the purposes of treatment, payment and healthcare operations. Listed are other instances in which use and disclosure of your PHI is allowed without your authorization.

Disclosure to those involved in the individual's care when necessary, we will make a professional decision to disclose PHI to family members, close friends or other persons involved in and assisting in your care when you approve or when are not able or present to approve.

Name of Patient:

## HIPAA Privacy Policy

### Uses and Disclosures Required by Law

**As required by law we are required to use and disclose PHI for the following reasons:**

- **Use and Disclose PHI for Public Health Activities** - Examples include: communicable diseases, sexually transmitted diseases, lead poisoning, Reyes Syndrome, etc., to public health officials.
- **Disclose PHI about Victims of Abuse, Neglect, or Domestic Violence** - Examples include: child abuse and neglect; an abused or neglected nursing home resident; a patient over 60 years old involved in elder abuse.
- **Uses and Disclosure of Health Oversight Activities** - We may use and release PHI to be used for audits, investigations, licensure issues, etc.
- **Disclosure for Judicial and Administrative Proceedings** - We may disclose limited PHI to the appropriate authorities as a result of a court order subpoena, discovery request, etc.
- **Disclosure for Law Enforcement Purposes** - We may disclose reasonably necessary PHI to law enforcement officials to identify or locate a suspect, fugitive, material witness or missing person.
- **Uses and Disclosures Related to Decedents** - We may use and disclose PHI to a coroner or medical examiner and funeral directors as required by law.
- **Uses and Disclosures Related to Cadaveric Organ, Eye or Tissue Donations** - We may use and release PHI in order to facilitate organ, eye or tissue donations.
- **Uses and Disclosures to Avert a Serious Threat to Health or Safety** - We may use and release PHI to public health and other authorities required by law in order to prevent a serious threat to your health or safety.
- **Uses and Disclosures for Specialized Government Functions** - We may use and release PHI for military/veterans activities and national security/intelligence activities.
- **Use and Disclosure of PHI in Emergency Situations** - In the event of an eminent threat to the safety of a patient, we may disclose PHI to prevent or lessen the threat.
- **Uses and Disclosures of PHI for Marketing Purposes** - re:fit will notify you of new services and facilities unless you specify otherwise. Unless you authorize such a disclosure we will not disclose your PHI for marketing purposes.
- **Uses and Disclosures of PHI for Research Purposes** - We do not use or disclose identifiable PHI for research purposes, unless you authorize such use and disclosure.
- **Uses and Disclosures requiring the Patients Authorization** - We must obtain your written authorization if we are interested in using and or disclosing your PHI for reasons other than treatment, payment and health care operations. You may revoke your authorization at any time.

**What does HIPAA require of re:fit?** re:fit must maintain the privacy of PHI, abide by the terms of this notice and provide patients with a revised notice, if necessary.

**Where can I file a privacy complaint?** If you feel your privacy rights have been violated, contact Loribeth Cohen at 847-657-0881. Or contact the regional Department of Health and Human Services at 312.886.2359 or visit their website.

You will not be penalized or otherwise retaliated against for filing a complaint. This notice is effective on or after September 1, 2010. Re:fit reserves the right to modify the privacy policy outlined in the notice. The name and address of the person you can contact for further information concerning our privacy practices is:

Loribeth Cohen  
910 Waukegan Road  
Glenview, IL 60025  
847.657.0881

**I HAVE READ AND MAY REQUEST A COPY OF THE HIPAA PRIVACY POLICY FOR re:fit, p.c.**

SIGNATURE

DATE

PRINT NAME

SIGNATURE OF PATIENT REPRESENTATIVE

(Required if the patient is a minor or an adult who is unable to sign this form.)

RELATIONSHIP OF REPRESENTATIVE TO PATIENT